

Space Exploration Technologies Corp.



SpaceX is an American private aerospace company that designs, manufactures and launches advanced rockets and spacecrafts. In 2010, SpaceX became the first company to successfully launch, orbit, and recover a partially reusable spacecraft called the Dragon. Its most recent achievement was in March 2019 when it launched the first American spacecraft to autonomously dock with the orbiting laboratory.

Overview

Geographic Region: U.S.

Industry: Aerospace

Company Website: <https://www.spacex.com/>

CEO: Elon Musk

Investors

NASA

Capricorn Investment Group LLC Fidelity Investments

Google, Inc. (Alphabet)

The Founders Fund Valor

Equity Partners K3

Ventures

TH Capital

DFJ

Bank of America Ballie

Gifford Rothenberg

Ventures

Total Valuation

| Date | Valuation |
|------------|-----------|
| 2022-08-04 | \$127B |
| 2019-06-24 | \$31.2B |
| 2019-05-24 | \$29.5B |
| 2019-04-08 | \$28.5B |
| 2018-12-20 | \$26.1B |
| 2018-04-05 | \$23.4B |
| 2017-11-27 | \$19.0B |
| 2017-07-26 | \$18.4B |
| 2015-01-20 | \$10.3B |
| 2010-10-28 | \$902.7M |
| 2009-11-10 | \$512.0M |

Preferred Price/Share

| Date | PPS |
|------------|----------|
| 2022-12-26 | \$419.99 |
| 2019-06-24 | \$214.00 |
| 2019-05-24 | \$204.00 |
| 2019-04-08 | \$204.00 |
| 2018-12-20 | \$186.00 |
| 2018-04-06 | \$169.00 |
| 2017-11-27 | \$135.00 |
| 2017-07-26 | \$135.00 |
| 2015-01-20 | \$77.46 |
| 2010-10-28 | \$7.50 |
| 2009-11-10 | \$4.50 |
| 2009-08-11 | \$4.50 |

Common Price/Share

| Date | PPS |
|------------|----------|
| 2017-09-01 | \$121.50 |
| 2015-08-04 | \$73.58 |
| 2015-03-18 | \$74.28 |
| 2012-10-08 | \$7.12 |
| 2012-05-08 | \$7.12 |
| 2008-08-04 | \$0.95 |
| 2007-03-15 | \$0.56 |

Latest Funding Round

| Date | Amount | Valuation | Est. Fully Diluted Shares | Preferred Price Per Share |
|------------|----------|-----------|---------------------------|---------------------------|
| 2022-08-04 | \$10.65B | \$360.0B | | \$419.99 |

Preferred Price Per Share: \$419.99

Participating Preferred Cap: N/A

Round: Series E or Greater

Anti-Dilution: Weighted Average

Direction: Up Round

Redemption: No

Liquidation Preference: Senior

Cumulative Dividends: No

Liquidation Multiple: 0 – 1x

Dividend Rate: 5

Stock Type: Conventional Convertible

Reorganization: No

Capped Participation: No

Pay to Play: No

Pay to Play Penalties: -